



CAYMAN ISLANDS
STOCK EXCHANGE

NOTICE

20 February 2025

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

Name of Co-Issuers:

Ivy Hill Middle Market Credit Fund XII, Ltd.
Ivy Hill Middle Market Credit Fund XII, LLC

Number and Description of Securities Issued by the Co-Issuers:

U.S.\$170,250,000 Class A-1-RR Senior Floating Rate Notes Due 2037

Type of Listing:

Specialist debt securities

Effective From:

1:30 p.m. on 20 February 2025